



PWI/EPOC Administrative Coaching Call

Presented by: PWI/EPOC AE Team

Behavioral Health Workforce Development

Thursday, November 16, 2023



Agenda



1. PWI/EPOC Team Updates
2. Community Agreements Reminder and Discussion
3. PSAT Next Steps
4. PWI/EPOC Data Updates
5. Financial Worksheets Update
6. Resource-Sharing Protocol
7. Debrief: Regional Medi-Cal Billing Open Forums
8. Upcoming Events
9. Q&A/Open Discussion

BHWD Initiative: PWI and EPOC AE Team

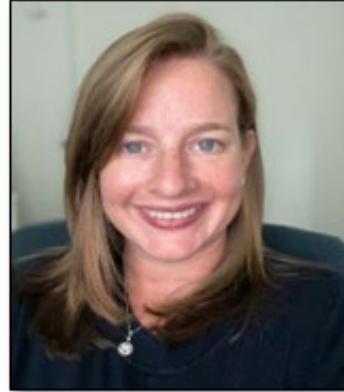
Advocates for Human Potential (AHP)



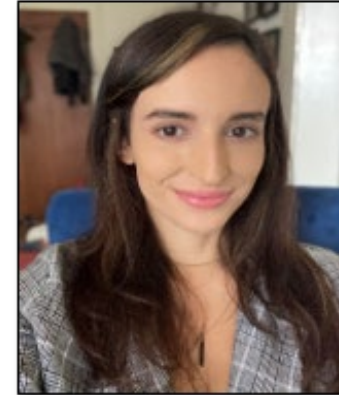
Kweilin Waller
BHWD Program
Director



Tammy Bernstein
PWI/EPOC
Project Director



Kate Cox
BHWD
Operations Manager



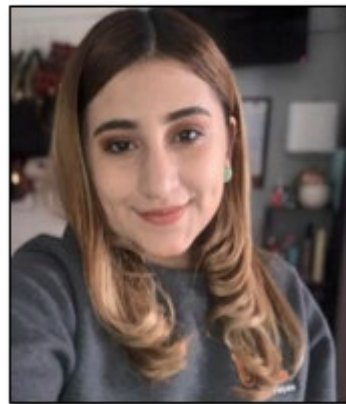
Kayla Halsey
BHWD
Data Manager



Caitlin Storm
BHWD
Quality Assurance



Brett Hall
PWI/EPOC
Lead Grantee Coach



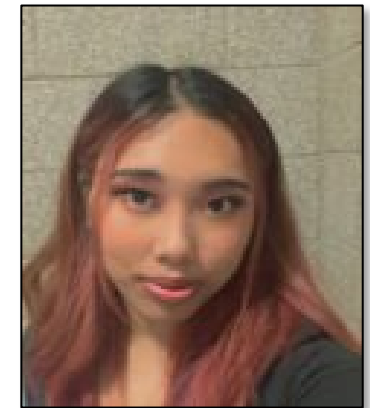
Rosy Larios
PWI/EPOC
Grantee Coach



Neyat Tefery
PWI/EPOC Grantee
Coach/Ops Specialist



Rachael McDavid
PWI/EPOC
Grantee Coach



Vic Walker
PWI/EPOC
Ops Specialist

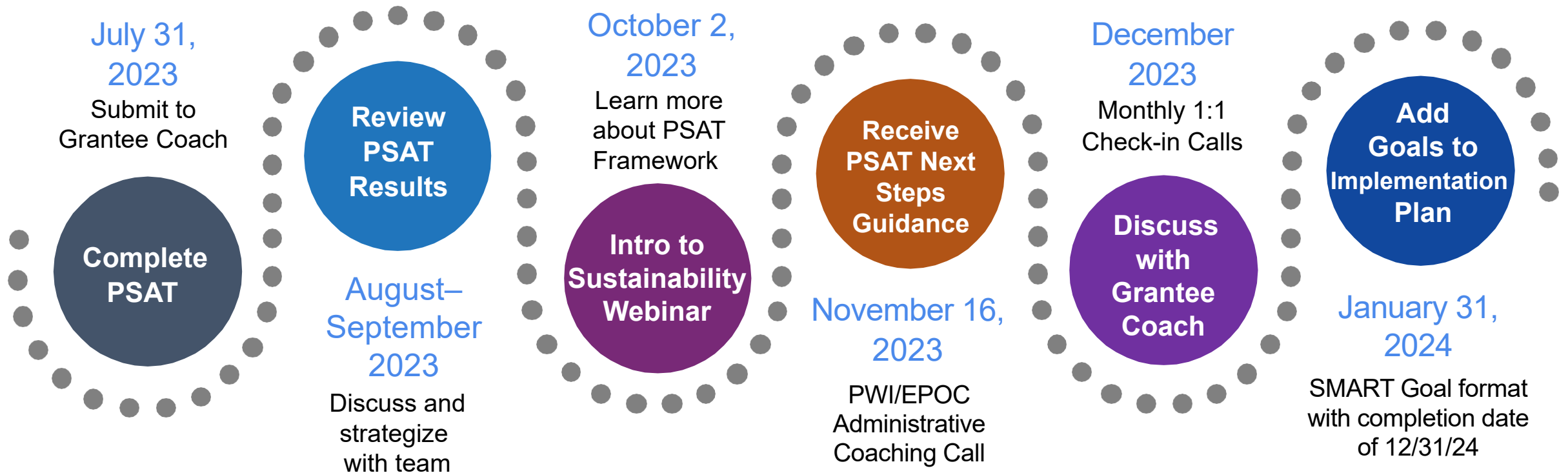
Community Agreements Reminder and Discussion

- Be present and be an active listener.
- One mic, one voice.
- Practice inclusivity and show respect.
- Take space, make space.
- Honor confidentiality.
- Assume best intentions.
- Take care of yourself.
- Encourage growth.



PSAT Next Steps

To fulfill the PWI/EPOC Implementation Plan goal of **“integrating PSAT findings into overall organizational development,”** you will be required to create sustainability goals based on low-scoring domains.



The PWI/EPOC Team will also provide a [PSAT grantee tip sheet](#) with additional guidance around sustainability planning to support setting and meeting goals.



PWI and EPOC Data Updates

- Reminder: All grantees should be collecting and tracking data **now** for the next Quarterly Data Report (QDR), due January 15, 2024.
- If you do not have your own means of collecting and tracking data, please use our [QDR Tracking Sheet](#) to gather all the necessary information in one place.
- Reminder: It is the Program Coordinator's responsibility to ensure this information is being collected throughout the reporting period and will be ready to copy and paste into the QDR in the portal at the end of the reporting period.
- Please send any questions to bhwddata@ahpnet.com.



Financial Worksheet Update

- The submission deadline has been postponed to March 31, 2024.
- Grantee Coaches will be updating the deadline in your Implementation Plans.
- Grantees will receive the Financial Worksheet by January 31, 2024.
- The worksheet will be used as a guide to support sustainability. It will help determine where your organization is financially, identify where you want to be, and propose next steps for how you will get there.
- More guidance and a detailed timeline will be provided at the December Administrative Coaching Call.

Resource-Sharing Protocol

- To maximize the sharing of relevant resources, the following protocol has been put in place:
 - **Grantee → Grantee:** Grantees will use the [Public Facing Roster](#) on the PWI/EPOC General Hub to distribute resources via email to other grantees.
 - **Grantee Coach → Grantee:** Grantee Coaches will provide resources to grantees during the monthly 1:1 meeting or via follow-up email.
 - **PWI/EPOC Team → Grantee:** Grantee Coaches will include any resources that have been provided to individual grantees in the next PWI/EPOC Newsletter so that all grantees receive them.
 - **Grantee → PWI/EPOC Team:** Grantees will send relevant resources to the BHWD Inbox. The PWI/EPOC team will include resources in the next PWI/EPOC Newsletter so that all grantees receive them.





Regional Open Forums: Medi-Cal Billing (November 2 and 9, 2023)

- If you attended one of these events, please share your feedback.
- Did you find the information presented new and useful?
- Do you have any unanswered questions?
- Do you have any suggestions for the future open forums?

*The next open forum will take place in April 2024
(topic TBD).*

Upcoming Events

Upcoming Events	Date and Time (PT)	Required?
Webinar: Peer Supervisor Development	Monday, 12/4/23 12 p.m. to 1 p.m.	Yes (one representative)
Affinity Group: Best Practices in Outreach to Rural and Tribal Communities	Thursday, 12/7/23 12 p.m. to 1:15 p.m.	No
Administrative Coaching Call	Thursday, 12/14/23 12 p.m. to 1 p.m.	Yes (one representative)

Q&A





Please fill out the attendance form and feedback survey in the chat to meet your requirements for today's event!



Thank You