



PWI/EPOC Administrative Coaching Call

Presented by: PWI/EPOC AE Team

Behavioral Health Workforce Development

Thursday, May 18, 2023





Agenda

1. Welcome and Introduction
2. PWI/EPOC Round 2 Reminders
3. Round 2 Implementation Survey Review
4. CalMHSA CA Peer Certification Update
5. Upcoming Events
6. Optional Events
7. PWI/EPOC Grantee Newsletter
8. CAMHPRO Building Peer Leadership
Spotlight: Natalie Conrad
9. Q&A
10. Attendance Form and Feedback Survey

PWI/EPOC Team at Advocates for Human Potential (AHP)



Kathleen West
Project Director



Tammy Bernstein
Deputy Project Director



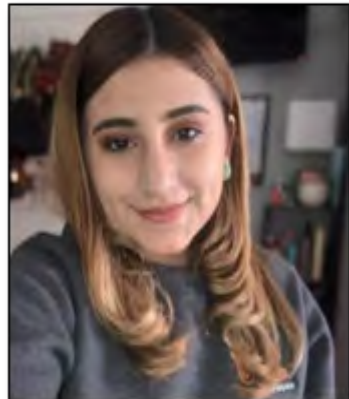
Kate Cox
Operations Manager



Kayla Halsey
BHWD Data Manager
PWI/EPOC Projects Coordinator



Brett Hall
Grantee Liaison Lead



Rosy Larios
Grantee Liaison



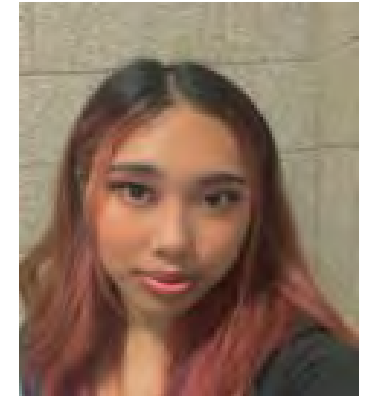
Neyat Tefery
Grantee Liaison
& Ops Specialist



Raven Nash
Grantee Liaison

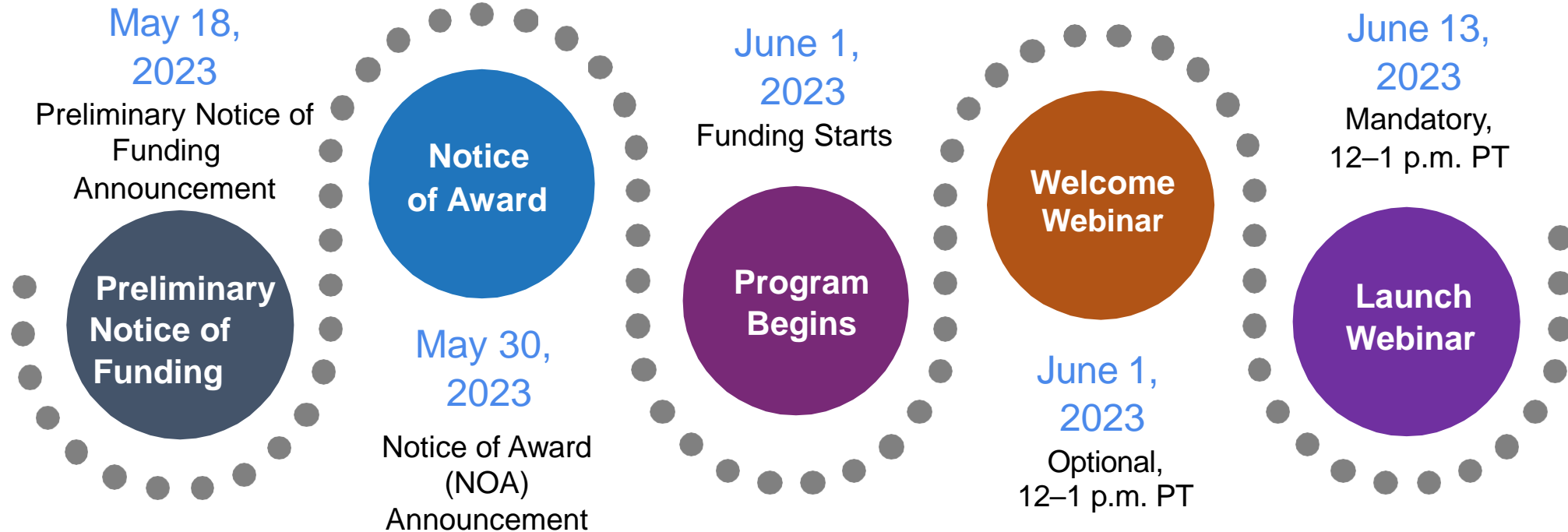


Caitlin Storm
Quality Assurance



Vic Walker
Operations Specialist

PWI and EPOC Round 2 Reminders



Mandatory Round 2 Tasks	
Complete PWI/EPOC Round 2 Implementation Survey	Due May 23, 2023
Provide PWI/EPOC NOA Acceptance via Email	Due May 31, 2023

Reminder: PWI and EPOC Round 2 Grantees will be required to have a Program Coordinator to serve as the main point of contact for all grant contract requirements (1.0 FTE for PWI and at least 0.5 FTE for EPOC).

PWI Round 2 Implementation Survey



PWI Round 2 Implementation Survey

*1. Are you completing this survey as a PWI grantee who participated in Round 1 of the project or a new grantee who was just awarded for Round 2?

- Round 1 existing grantee
- Round 2 new grantee

PWI Round 2 Implementation Survey

5. Please name the individual who will be the designated PWI Program Coordinator*, per the PWI Round 2 contract requirement.

*Successful applicants for PWI Round 2 will be required to have a Program Coordinator (1.0 FTE for PWI)

Program Coordinator Responsibilities:

- Serve as the main point of contact (POC) for all grant contract requirements and ensure timely communication with the Grantee Coach (formerly "Grantee Liaison").
- Coordinate and ensure peer-run program staff live (real time) attendance at mandatory AHP administrative and training and technical assistance (TTA) events including monthly administrative calls, webinars, and Learning Collaboratives.
- Coordinate data tracking and collection of mandatory data metrics and timely submission of Quarterly Data Reports.
- Ensure on-time submission of quarterly invoices to AHP accounting.
- Participate in monthly Grantee Coach Check-in Calls.
- Ensure continual progress on TTA Plan and submission of at least quarterly updates to TTA Plan goals and objectives.
- Ensure use of the Grantee Request Form for TTA and other requests.
- Manage all grantee website login and project updates.

* First Name

* Last Name

* Phone

* Email Address

* Alternate Email Address

* 6. If you are an existing PWI grantee from Round 1: Please enter your PWI Round 2 preliminary funding amount (in US dollars) provided in the email you received with this survey link.

If you are a NEW PWI Round 2 grantee, please enter your award amount provided in your NOA letter (in US dollars).

PWI Round 2 Implementation Survey

* 7. Which categories* will you spend your PWI Round 2 funding amount on?

Select all that apply.

*For each selected category, you will be directed to a follow up question to tell us the amount you intend to spend on each category. For "other" categories, you will have the opportunity to tell us the name of the additional categories and your spending amounts for each one in follow up questions.

*Please note: If you are an existing grantee from Round 1, purchase of equipment or durable goods is NOT allowed with Round 2 funding.

For existing and new Round 2 grantees, the following DHCS funding restrictions apply.

DHCS will not fund the following:

- Debt retirement
- Operational deficits
- Partisan activities
- Religious organizations for explicit religious activities
- Activities that exclusively benefit the members of sectarian or religious organizations

- Purchase or lease of vehicles
- Purchase or improvement of land
- Purchase, construction, or permanent improvement (other than minor remodeling) of any building or other facility or purchase of major medical equipment
- Out of state travel

- Staff salaries
- Staff training
- Outreach/marketing
- Subcontractors
- In-state travel (out of state travel not permitted with grant funds)
- Rent (only 10% of award amount is permitted for indirect and rent must be included)
- IT subscriptions (recurring costs for phone, data software, etc.)
- Other 1
- Other 2
- Other 3

PWI Round 2 Implementation Survey

* 8. Of your PWI Round 2 amount given in Question #6, how much do you intend to spend on staff salaries (in US dollars)?

* 9. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on staff training (in US dollars)?

* 10. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on outreach/marketing (in US dollars)?

* 11. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on subcontractors (in US dollars)?

* 12. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on in-state travel (out of state travel not permitted with grant funds)(in US dollars)?

* 13. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on rent (max: 10% of award amount is permitted for indirect and rent must be included) (in US dollars)?

* 14. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on IT subscriptions (recurring costs for phone, data software, etc.) (in US dollars)?

* 15. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on another category not listed?

Please enter the name of the spending category.

In the next box, enter the amount (in US dollars) you intend to spend on said category.

* Amount (in US dollars) you intend to spend on said category.

PWI Round 2 Implementation Survey

* 16. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on another category not listed?

Please enter the name of the spending category.

In the next box, enter the amount (in US dollars) you intend to spend on said category.

* Amount (in US dollars) you intend to spend on said category.

* 17. Of your PWI Round 2 funding amount given in Question #6, how much do you intend to spend on another category not listed?

Please enter the name of the spending category.

In the next box, enter the amount (in US dollars) you intend to spend on said category.

* Amount (in US dollars) you intend to spend on said category.

* 18. Please describe in a short narrative how you plan to use the funds in your PWI Round 2 funding amount.

* 19. Do you plan on having an audit for the PWI project?

*Please note: PWI funds can be used to pay for an audit.

Yes

No

* I hereby declare that information entered throughout this survey is correct to the best of my knowledge and I bear the responsibility for the correctness of information entered throughout. By signing below, I confirm that this organization will fully spend down the total Round 2 amount by 12/31/24 and maintain our own internal records of our expenditures.

Clear

CaIMHSA CA Peer Certification Update

Scholarship Allocation Based on Region

REGION	Parent, Caregiver, and Family Member Peer Specialization
Bay Area	43
Central	49
Los Angeles	81
Southern	94
Superior	8
Total Scholarships	275

CaIMHSA has announced the availability of a scholarship for the Parent, Caregiver, and Family Member Peer training for certified Medi-Cal Peer Support Specialists.

The scholarship covers the one-time cost for the training through CaIMHSA-approved training providers. The 275 available scholarships will be distributed regionally.

For more information about how to apply, please visit [California Mental Health Services Authority's website/Specialization Scholarships](#). Applications will be reviewed on a rolling basis, and successful applicants will be notified via email.

Upcoming Events

Upcoming Events	Date and Time (PDT)	Required?
Webinar: Welcome and Orientation, PWI/EPOC Round 2 Grantees	Thursday, 6/1/23 12–1 p.m.	No
Webinar: Support for Peer Integration into Behavioral Health Organizations	Monday, 6/12/23 12–1 p.m.	Yes
Webinar: Launch PWI/EPOC Round 2 Grantees	Tuesday, 6/13/23 12–1 p.m.	Yes
PWI/EPOC Grantee Liaison Office Hours	Thursday, 6/22/23 12–1 p.m.	No

Optional Events

Optional Events	Date and Time (PDT)	Required?
CAMHPRO LEAD Peer Statewide Conference 2023	Monday, 6/12/23– Tuesday, 6/13/23	No
CAMHPRO Webinar: Developing a Strategic Plan and Business Model	Wednesday, 6/28/23 3 p.m.	No
CAMHPRO Webinar: Environment-Physical Spaces: Compliance, Culture, and Comfort	Wednesday, 8/23/23 3 p.m.	No
CAHMPRO Webinar: Environment-Virtual Spaces, Accessibility, and Inclusivity	Wednesday, 10/25/23 3 p.m.	No
CAMHPRO Webinar: Salaries and Job Descriptions, Recruitment	Wednesday, 12/13/23 3 p.m.	No



To include any upcoming events or relevant resources in the next **PWI and EPOC Grantee Newsletter**, please contact ca_bhwd@ahpnet.com.

Natalie Conrad

Building Peer Leadership
Program Manager



Natalie Conrad is not only a passionate mental health advocate but also a speaker, author, and entrepreneur. She is the program manager for CAMHPRO's Building Peer Leadership program.

She also runs a nonprofit project called Erase the Stigma Now that provides education and public forums to discuss mental illness and stigma. Natalie struggled for decades to hide mental illness but now uses her experiences to empower others with self-confidence.



Nothing about us without us



Program Manager
Natalie Conrad ITE



BUILDING PEER LEADERSHIP IN CALIFORNIA



Building Peer Leadership in California is a three-year project funded by the U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration (SAMHSA). SM86336



California Association of
Mental Health Peer Run Organizations

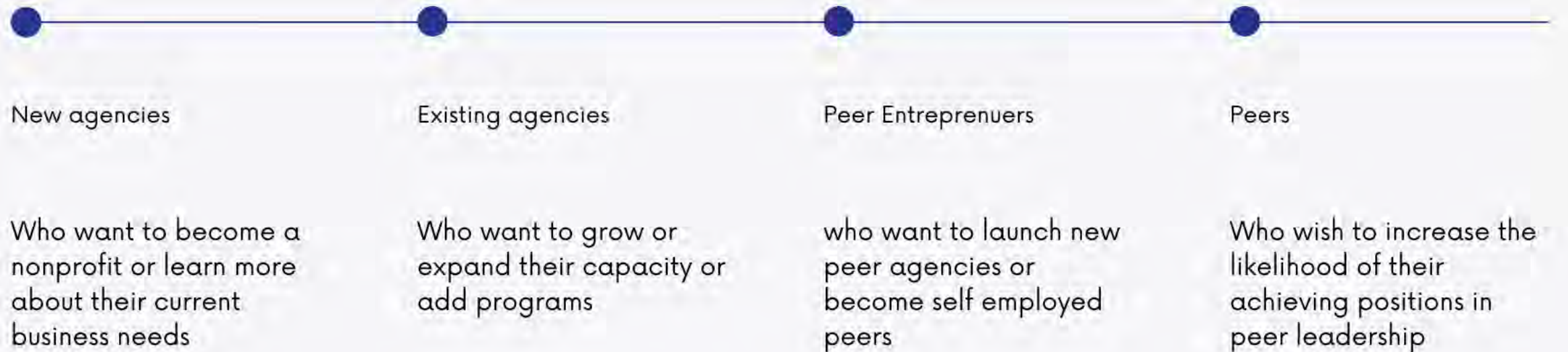
Welcome!

CAMHPRO is pleased to announce the development and implementation of Building Peer Leadership in California.

This program has 3 goals:

1. To improve the administrative and management capacity of peer-run organizations providing services in California.
2. To build peer empowerment by expanding the peer workforce to implement peer support services across California.
3. To increase leadership representation in the peer movement by people of color and marginalized groups.

Who Benefits?



What does the training include?

Monthly	Bimonthly	Quarterly	Annually
Connect & Collaborate Calls	Building Peer Leadership webinar series	5 regional peer group meetings	1 - Northern CA Forum 1 - Southern CA Forum

Building Peer Leadership is a 3-year program that requires enrollment

From Concept to Creation - First Steps



2023
Webinar Series

- Innovative Approaches to Peer-Run Organizations
- Becoming an Independent Nonprofit (501c3)
- Developing a Strategic Plan and Business Model
- Physical Spaces: Compliance, Culture, and Comfort
- Environment - Virtual Spaces, Accessibility, and Inclusivity
- Salaries and Job Descriptions, Recruitment

Nothing about us without us



Peer Wellness Collective

Katrina Killian



Sterling Solutions

Vickie Mack



Peer Recovery Services

Michael Fields



Disability Rights California

Consumers Self Help



Peer Support Coalition of Florida

Sherry Warner



PEERS

Jennifer Vanaman

Nothing about us without us



Held Monthly on Zoom

- Agency & New Business Assistance
- Peers and Peer Networks Assistance

Regional Networking Meetings

Quarterly



Region
Networking
Meetings

- Occur quarterly
- For peer network groups in each of the 5 regions
- To build the leadership skills of peers
- To assist in the formation of new peer network groups

Peer Forums

Semi-annually



Peer Forums

- Focuses specifically on growing the representation of people of color and underserved groups in peer leadership
- Hosted by peer-run organizations in each of the five regions of California.

Enroll Today



[CAMHPRO's Building Peer Leadership website](#)

Questions? Contact Natalie Conrad
Natalie@CAMHPRO.org



California Association of
Mental Health Peer Run Organizations



Q&A





Please fill out the attendance form and feedback survey in the chat to meet your requirements for today's event!



Thank You