

Behavioral
Health
Workforce
Development



PWI/EPOC Administrative Coaching Call

Presented by: PWI/EPOC AE Team - Behavioral Health Workforce Development
Thursday, October 20th, 2022

PWI/EPOC Team at Advocates for Human Potential (AHP)



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Project Director



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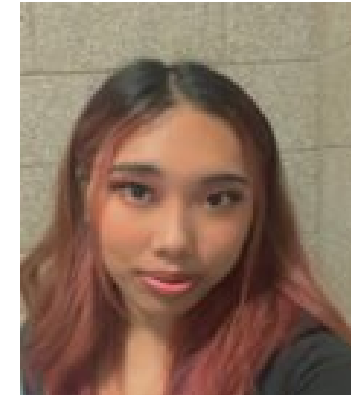
Marques Davis
Grantee Liaison



Rosy Larios
Grantee Liaison



Caitlin Storm
Quality Assurance



Vic Walker
Operations Specialist

Agenda



TOPIC

Introduction & Agenda Setting

PWI/ EPOC NCE

Mandatory Event Attendance Update

Q5 Submission Reminders

501(c)3 Status Update - EPOC Grantees

Sustainability TA Needs

Medi-Cal & Peer Cert Questions

Upcoming Events and Submissions

Questions & Open Discussion

Mandatory Event Attendance - Update

- Please contact your GL to correct missed attendance for Q5
- Missed attendance errors on site – problem discovered
 - Returning to old attendance method –
PLEASE PUT YOUR NAME AND ORG IN THE CHAT
DURING EVERY CALL from now on
- Recordings of all Mandatory Events are in the Resource Library of the BWHD website – search "recordings"

[PWI/EPOC Resources for SHARE! Webinars and AHP
Administrative Coaching Calls | CABHWD \(buildingcalhhs.com\)](#)

Quarter 5 Submission Reminders

- Invoice approval turnaround time - Please allow 10-15 days to receive payment which starts AFTER invoice has passed through approval process and not at the point when you submitted invoice to accounting department.
- If grantees need to make edits to their data survey:
[PWI/EPOC Quarterly Report Revision Request \(smartsheet.com\)](https://smartsheet.com)

501(c)3 Status- EPOC Grantees

- Effective October 17, 2022, if you have any changes to your fiscal agent or if you successfully gain 501-c-3 status and want your subcontract to be transferred to your newly formed non-profit organization, you must give AHP 60 days' notice of your intent to change fiscal agents.

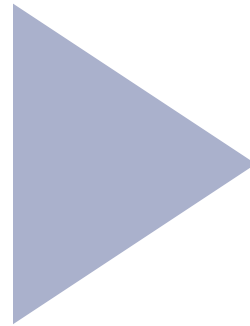
Steps:

1. AHP contracts office will then request specific documentation from you in order to develop the new contract documents.
2. Until the new contract is executed, you will continue to invoice under the organization that currently is in contract with AHP.

If you anticipate making these changes in your fiscal agent, please email AHPs contracts department at ahpcontracts@ahpnet.com, and your grantee liaison. AHP contracts office will then be in touch advising you of any documents they will need.

Sustainability TA Needs

If you are looking for more guidance on sustainability, send a request via Grantee Request Form



We will connect you to Caitie Storm via email and schedule a 1:1 call with FVOR

Medi-Cal & Peer Certification Questions

- Please visit the FAQ on the BHWD website.
- [CA Medi-Cal Billing and Peer Certification Frequently Asked Questions \(FAQ\) Peer Workforce Investment \(PWI\) and Expanding Peer Organization Capacity \(EPOC\) \(buildingcalhhs.com\)](http://buildingcalhhs.com)
- Have additional questions? Submit via Grantee Request Form to be added to FAQ

Reminders

Upcoming Submissions	Due Date	
Quarter 5 Report (07/01/22- 9/30/22)	10/15/2022	
Quarter 5 Invoice	Starting to accept on 9/30/2022 (after submission of Q5 Reports)	
Upcoming Events	Date & Time (PST)	Required?
Webinar: Effective Leadership Presenter: Deb warner	Monday 11/14/2022 12:00 PM – 1:00 PM PST	Yes
BHWD PWI/EPOC Administrative Coaching Call	Thursday 11/17/2022 12:00 PM – 1:00 PM PST	Yes
Webinar: Topic TBD Presenter: Faces and Voices of Recovery	Monday 12/5/2022 12:00 PM – 1:00 PM PST	Yes
Learning Collaborative: Topic TBD Presenter: TBD	Monday 12/14/2022 12:00 PM – 1:00 PM PST	Yes
BHWD PWI/EPOC Administrative Coaching Call	Wednesday 12/15/2022 12:00 PM – 1:00 PM PST	Yes

Questions & Open Discussion

